

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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MERIT CAPITAL GROUP, LLC, :
:
Plaintiff, : Case No. 04 Civ. 7690 (RCC)
:
-against- : Judge Casey
:
TRIO INDUSTRIES MANAGEMENT, LLC, :
TRIO INDUSTRIES HOLDINGS, LLC, :
EVAN R. DANIELS, and ROBERT E. GYEMANT, :
:
Defendants. :
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STATEMENT UNDER RULE 7.1

Pursuant to Rule 7.1, Defendants Trio Industries Management, LLC and Trio Industries Holdings, LLC submit the following information:

Trio Industries Management, LLC

Parent: None
Publicly held company owning 10% or more of its membership interests: None

Trio Industries Holdings, LLC

Parent: Trio Industries Management, LLC
Publicly held company owning 10% or more of its membership interests: None

Dated: New York, New York
October 27, 2004

Respectfully submitted,

By:

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